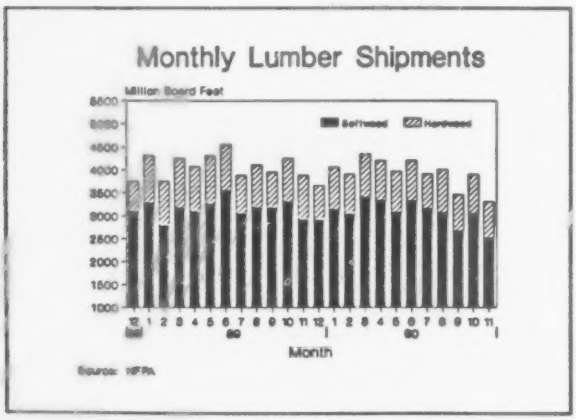
A782-3

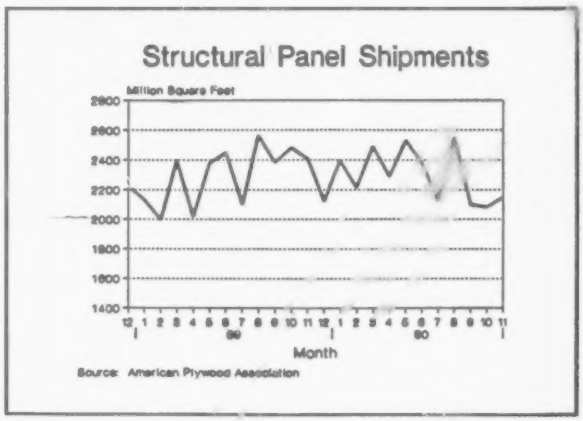
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 4, No. 1* *January 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	NOVEMBER, 1990			NOVEMBER 30, 1990		OCTOBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
			(Million Board Feet)				(Million Board Feet)	
SOFTWOOD LUMBER								
Southern Pine Region	898	880	843	653	2,143	1,147	[illegible]	1,181
West Coast Region	605	614	615	432	765	722	[illegible]	695
Inland Region	749	769	713	454	1,211	869	866	874
California Redwood Region	132	134	126	107	391	171	160	189
Other Softwoods	119	120	115	239	299	145	145	147
TOTAL SOFTWOODS	2,503	2,517	2,412	1,885	4,809	3,054	3,044	3,086
% Change - Oct. 1990	-18.0%	-17.3%	-21.8%	-5.3%	-0.3%			
% Change - Nov. 1989	-14.7%	-13.6%	-15.4%	-10.8%	-2.3%			
TOTAL HARDWOODS	857	789	732	NA	NA	961	846	880
% Change - Oct. 1990	-10.8%	-6.7%	-16.9%	NA	NA			
% Change - Nov. 1989	-5.3%	-18.7%	-27.6%	NA	NA			
TOTAL LUMBER	3,360	3,306	3,144	NA	NA	4,015	3,890	3,966
% Change - Oct. 1990	-16.3%	-15.0%	-20.7%	NA	NA			
% Change - Nov. 1989	-12.4%	-14.9%	-18.6%	NA	NA			
			(Thousand Feet)				(Thousand Feet)	
FLOORING								
Oak Flooring (Bd. Ft.)	NA	15,184	NA	9,208	9,566		17,134	
Maple Flooring (Sq. Ft.)	1,088	1,183	1,237	5,508	1,726	1,471	1,367	1,572
STRUCTURAL PANELS (Sq. Ft.)	2,112,732	2,150,063	2,059,759	1,045,495	427,000	2,439,624	2,084,976	2,460,581
% Change - Oct. 1990	-13.4%	3.1%	-16.3%	-7.6%	-13.0%			
% Change - Nov. 1989	-11.5%	-10.8%	5.4%	-9.9%	-1.6%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

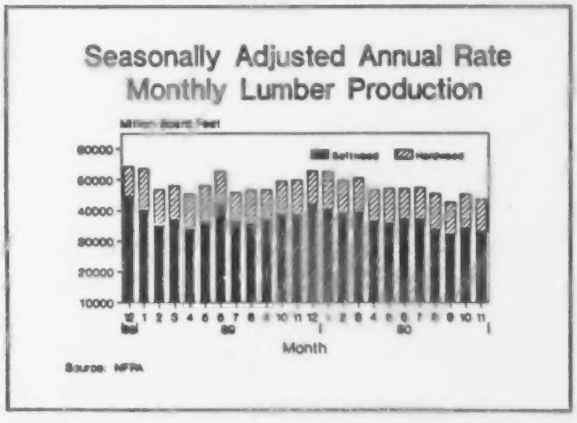
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	11 mo.'90	11 mo.'89	11 mo.'90	11 mo.'89	11 mo.'90	11 mo.'89
	(Million Board Feet)					
TOTAL LUMBER	43,651	-2.8%	43,240	-4.6%	42,615	-5.4%
TOTAL SOFTWOOD	33,683	-2.9%	33,762	-2.8%	33,601	-2.4%
TOTAL HARDWOOD	9,968	-2.4%	9,478	-10.6%	9,014	-14.9%
	(Million Square Feet)					
STRUCTURAL PANELS	25,871	3.3%	25,326	0.0%	25,614	3.3%

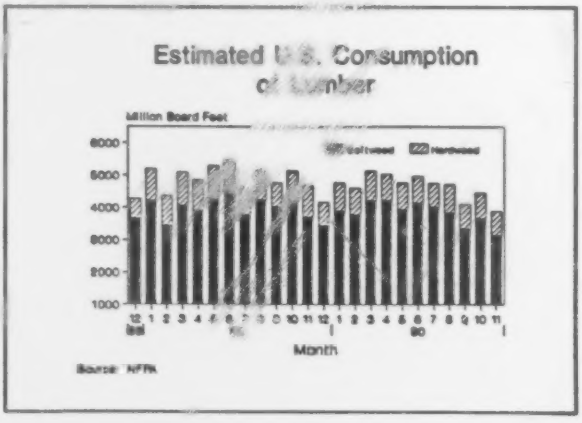
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
LUMBER REGION	Nov. '90	---% Change From-- Oct. '90	Nov. '89	Nov. '90	---% Change From-- Oct. '90	Nov. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,964	-4.9%	-9.7%	11,525	-5.6%	-12.4%
West Coast	8,048	-4.6%	-21.2%	7,953	-4.8%	-15.0%
Inland	9,595	-1.2%	-14.7%	9,158	-2.4%	-13.3%
Calif. Redwood	1,900	5.3%	-13.7%	1,850	2.5%	-16.3%
Other Softwoods	1,568	-3.1%	-15.0%	1,510	-2.9%	-13.7%
TOTAL SOFTWOODS	33,075	-3.1%	-14.7%	31,996	-3.9%	-13.6%
TOTAL HARDWOODS	10,403	-6.4%	-5.3%	9,437	-7.4%	-18.7%
TOTAL LUMBER	43,478	-3.9%	-12.6%	41,433	-4.7%	-14.8%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Nov. '90	Oct. '90	Nov. '89	11 mo.'90	11 mo.'89
	(Million Board Feet)				
Total Consumption	3,876	-15.3%	-17.4%	51,317	-6.0%
Softwood Consumption	3,140	-17.1%	-15.6%	42,418	-4.5%
Hardwood Consumption	737	-6.9%	-24.2%	8,898	-12.4%



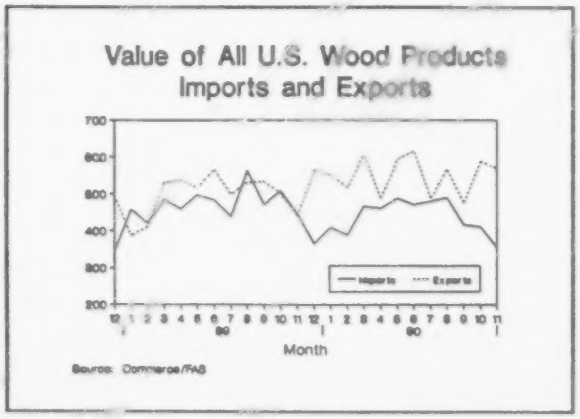


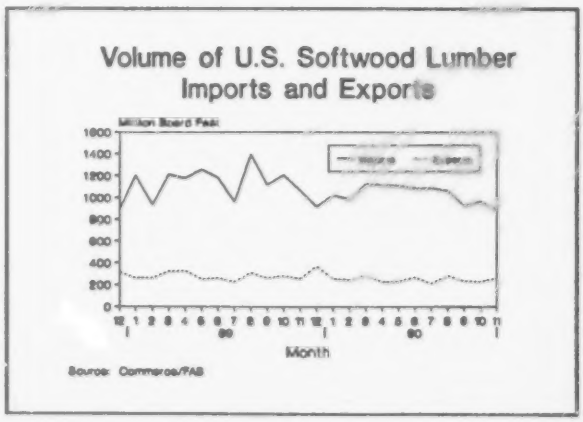
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '90	11 mo. 1990	% Change From Oct. '90	% Change From 11 mo. 1989	Nov. '90	11 mo. 1990	% Change From Oct. '90	% Change From 11 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	259.3	2,737.8	13.2%	-10.0%	115,127	1,245,546	10.4%	-3.2%
To Canada	MMBF	27.0	423.0	-9.3%	-5.2%	10,061	167,540	-11.2%	5.3%
SOFTWOOD LOGS	MMBF	289.5	3,684.2	-20.2%	-11.4%	154,402	1,973,886	-17.3%	0.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	166.9	1,401.9	10.8%	18.9%	28,761	267,169	11.6%	25.8%
HARDWOOD LUMBER	MMBF	72.4	815.2	-0.6%	3.0%	69,865	786,076	-3.6%	27.9%
HARDWOOD LOGS	MMBF	21.2	199.4	23.9%	-0.6%	22,235	228,476	43.1%	10.0%
HARDWOOD VENEER	MMSFsurf	154.8	1,557.9	1.4%	NA	17,309	179,644	0.5%	22.4%
HARDBOARD	MMSF 1/8"	32.6	518.8	-15.7%	28.0%	2,701	41,858	-15.8%	11.3%
PARTICLEBOARD	MMSF 3/4"	18.5	231.8	-12.5%	50.7%	6,386	78,256	-14.1%	31.1%
MDF	MMSF 3/4"	12.8	113.1	38.7%	-26.7%	5,694	43,748	61.3%	19.1%
ALL OTHER						146,268	1,214,447	-3.1%	25.5%
TOTAL U.S. EXPORTS						569,466	6,070,815	-3.3%	11.1%
IMPORTS									
SOFTWOOD LUMBER	MMBF	882.0	11,394.2	-9.1%	-10.4%	180,803	2,499,423	-13.4%	-11.5%
From Canada	MMBF	860.5	11,319.9	-10.8%	-10.3%	177,059	2,465,483	-14.0%	-11.7%
SOFTWOOD LOGS	MMBF	0.4	12.4	-27.8%	-39.2%	275	4,927	23.9%	-44.5%
SOFTWOOD PLYWOOD	MMSF 3/8"	7.4	37.3	46.6%	-17.4%	1,165	12,053	47.7%	-22.2%
HARDWOOD LUMBER	MMBF	19.7	235.3	12.3%	-34.0%	13,629	153,280	21.1%	-12.2%
HARDWOOD LOGS	MMBF	0.5	9.6	-18.0%	-44.4%	484	9,592	-35.6%	-41.1%
HARDWOOD VENEER	MMSFsurf	118.0	1,508.8	-15.7%	NA	11,594	131,978	-14.5%	2.8%
HARDWOOD PLYWOOD	MMSFsurf	191.7	2,290.3	-2.7%	-15.3%	39,665	487,763	-8.0%	3.8%
HARDBOARD	MMSF 1/8"	46.9	642.0	-41.5%	-6.2%	3,612	45,214	-18.3%	2.3%
PARTICLEBOARD	MMSF 3/4"	21.2	294.5	-14.7%	-14.2%	4,441	65,642	-8.9%	-25.0%
MDF	MMSF 3/4"	0.6	55.5	-88.4%	17.2%	130	5,106	-65.3%	-55.3%
OSB/WAFERBOARD	MMSF 3/8"	89.2	1,240.6	-42.8%	NA	6,723	114,870	-34.6%	NA
ALL OTHER						91,967	1,289,554	-17.9%	-9.9%
TOTAL U.S. IMPORTS						354,840	4,843,858	-13.6%	-7.5%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.



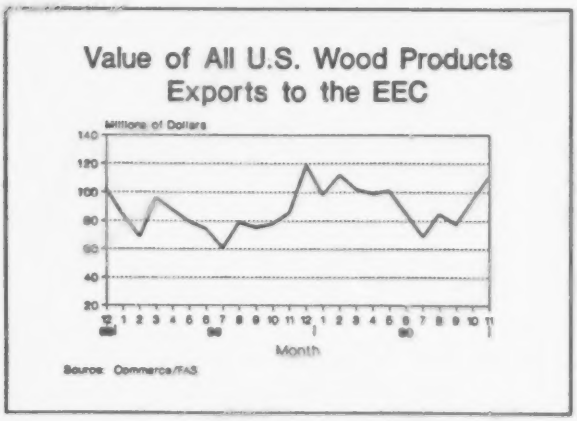


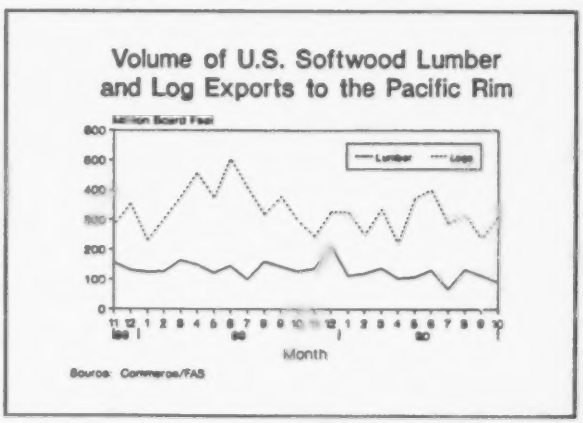
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '90	% Change From Oct. '90	YTD '90	% Change From YTD '89	Nov. '90	% Change From Oct. '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	38,212	13.2%	379,035	5.4%	28,025	28.2%	267,953	20.0%
Softwood Logs	MBF	808	288.8%	8,632	-15.1%	791	548.4%	4,990	5.0%
Softwood Plywood	MSF 3/8"	133,728	13.9%	996,169	11.9%	22,485	17.1%	182,439	19.2%
Hardwood Lumber	MBF	22,886	-1.1%	246,493	-1.0%	26,994	0.9%	280,758	24.6%
Hardwood Logs	MBF	7,815	112.7%	54,393	-28.9%	9,928	113.8%	74,895	-7.7%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	10,860	0.6%	108,328	28.6%
Particleboard	MSF 3/4"	214	244.5%	3,463	-8.3%	190	258.0%	1,709	10.5%
MDF	MSF 3/4"	3,718	419.8%	12,499	143.4%	1652	553.0%	5,560	145.0%
Hardboard	MSF 1/8"	34	-94.2%	22,075	-58.8%	14	-65.0%	2,303	-49.0%
Other		NA	NA	NA	NA	9,619	-15.6%	104,485	18.3%
Subtotal						110,558	16.2%	1,033,419	19.0%
PACIFIC RIM									
Softwood Lumber	MBF	134,209	47.4%	1,254,089	-16.5%	57,115	32.8%	558,020	-10.3%
Softwood Logs	MBF	239,829	-23.6%	3,316,562	-15.0%	140,795	-20.4%	1,875,161	0.0%
Softwood Plywood	MSF 3/8"	3,180	31.0%	16,620	NA	680	33.9%	3,971	3.6%
Hardwood Lumber	MBF	17,406	3.5%	201,079	-21.5%	16,888	1.6%	195,324	-1.5%
Hardwood Logs	MBF	5,004	37.6%	64,105	-24.0%	6,921	46.6%	78,822	-11.6%
Hardwood Veneer	MSFsurf	18,111	-28.2%	249,280	NA	2,254	-27.3%	31,506	-9.2%
Particleboard	MSF 3/4"	7,639	-4.9%	120,644	60.0%	1,752	-11.8%	28,427	56.2%
MDF	MSF 3/4"	6,526	3.9%	76,066	-44.2%	2789	30.6%	26,819	-6.3%
Hardboard	MSF 1/8"	5,996	-19.4%	113,659	-12.4%	512	-30.0%	8,300	-21.2%
Other		NA	NA	NA	NA	95,608	5.1%	674,695	34.9%
Subtotal						325,314	-4.5%	3,481,041	3.0%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to dat[illegible]rdwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Dec. '90	Nov. '90	Dec. '89	12 mo.'90	12 mo.'89
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	57.9	81.0	75.0	1,192.7	-13.3%
New Private Starts:					
Seas. Adj. Annual Rate	987	1,127	1,273	NA	NA
Northeast	112	142	138	NA	NA
Midwest	231	142	267	NA	NA
South	409	482	440	NA	NA
West	235	269	428	NA	NA
Single-Family					
Proportion of Total	74.1%			75.0%	
	Nov. '90	Oct. '90	Nov. '89	11 mo.'90	11 mo.'89
Shipment of Mobile Homes	NA	18,100	15,100	NA	NA

INDUSTRY EMPLOYMENT

	Nov. '90	----% Change From--- Oct. '90	Nov. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,165	-0.2%	0.7%
All Manufacturing Industries	18,744	-1.1%	-4.0%
Lumber and Wood Products	716	-1.9%	-6.4%
Furniture and Fixtures	496	-2.2%	-5.5%